

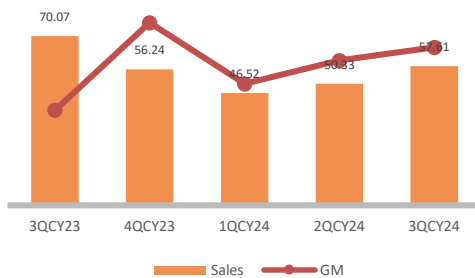
FFBL Result Review - 3QCY24



Wednesday, October 23, 2024

| Rupees' millions | 3QCY24 | 3QCY23 | YoY | 9MCY24 | 9MCY23 | YoY |
|------------------------------|---------------|---------------|----------------|---------------|---------------|------------------|
| Net Sales | 57,610 | 70,070 | 17.8% ▼ | 154,465 | 136,827 | 12.9% ▲ |
| Cost of Sales | -43,467 | -59,712 | 27.2% ▼ | -120,215 | -119,679 | 0.4% ▲ |
| Gross Profit | 14,142 | 10,358 | 36.5% ▲ | 34,250 | 17,148 | 99.7% ▲ |
| SG&A Expenses | -3,212 | -2,847 | 12.8% ▲ | -8,590 | -5,697 | 50.8% ▲ |
| Other Expenses | -968 | -837 | 15.7% ▲ | -2,800 | -5,969 | 53.1% ▼ |
| Operating Profit | 9,963 | 6,675 | 49.3% ▲ | 22,860 | 5,482 | 317.0% ▲ |
| Other Income | 3,605 | 2,860 | 26.1% ▲ | 12,289 | 6,299 | 95.1% ▲ |
| Finance Cost | -767 | -2,360 | 67.5% ▼ | -2,889 | -7,685 | 62.4% ▼ |
| Profit Before Taxation | 12,800 | 7,175 | 78.4% ▲ | 32,259 | 4,096 | 687.7% ▲ |
| Taxation | -4,792 | -1,870 | 156.3% ▲ | -13,690 | -3,741 | 265.9% ▲ |
| Profit After Taxation | 8,009 | 5,305 | 51.0% ▲ | 18,569 | 354 | 5138.2% ▲ |
| Earnings Per Share | 6.20 | 4.11 | 51.0% ▲ | 14.38 | 0.27 | 5138.2% ▲ |
| Dividend | - | - | | - | - | |
| Bonus | - | - | | - | - | |
| Gross Margin | 24.5% | 14.8% | 9.8% ▲ | 22.2% | 12.53% | 9.6% ▲ |
| SG&A Expenses to Sales | -5.6% | -4.1% | 1.5% ▲ | -5.6% | -4.2% | 1.4% ▲ |
| Other Income to Sales | 6.3% | 4.1% | 2.2% ▲ | 8.0% | 4.6% | 3.4% ▲ |
| Ex. Gain / (Loss) to Sales | -5.6% | -4.1% | 1.5% ▲ | -5.6% | -4.2% | 1.4% ▲ |
| Effective Taxation | -37.4% | -26.1% | 11.4% ▲ | -42.4% | -91.3% | 48.9% ▼ |
| Net Margin | 13.9% | 7.6% | 6.3% ▲ | 12.0% | 0.3% | 11.8% ▲ |

Sales (Rs'mn) vs Gross Margin



PAT (Rs'mn) vs Net Margin

